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## **SUN CENTURY GROUP LIMITED**

**太陽世紀集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1383)**

### **RIGHTS ISSUE ON THE BASIS OF THREE OFFER SHARES FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE – COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS**

Reference is made to the announcements of Sun Century Group Limited (the “**Company**”) dated 20 September 2016, 7 October 2016, 13 October 2016, 24 October 2016, 25 October 2016 and 14 November 2016, respectively, and the circular of the Company dated 28 October 2016 (the “**Circular**”) in relation to, among other things, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-rights basis was Tuesday, 15 November 2016. The closing price per Share as quoted on the Stock Exchange on Tuesday, 15 November 2016 was HK\$0.244. Dealings in the Shares on an ex-rights basis shall commence on Wednesday, 16 November 2016.

**The Rights Issue is conditional on the Underwriting Agreement having become unconditional and not having been terminated in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should exercise caution when dealing in Shares. Any dealings by the Shareholders and other persons in the Shares from the date of this announcement up to the date on which the Rights Issue becomes unconditional (which is expected to be at 4:00 p.m. on Friday, 9 December 2016), and any dealings in the Rights Shares in their nil-paid form from Thursday, 24 November 2016 to Thursday, 1 December 2016 (both dates inclusive), will be at their own risk and if they are in any doubt about their position, they should consult their own professional advisers.**

By order of the Board  
**Sun Century Group Limited**  
**Chau Cheok Wa**  
*Chairman*

Hong Kong, 15 November 2016

*As at the date of this announcement, the executive Directors are Mr. Chau Cheok Wa, Ms. Yeung So Mui, Ms. Cheng Mei Ching, and Ms. Yeung So Lai; and the independent non-executive Directors are Mr. Tou Kin Chuen, Dr. Wu Kam Fun Roderick and Mr. Lo Wai Tung John.*