





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>1,497,814,725</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>4,500,000</u>       | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>1,502,314,725</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                  |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised        | Cancelled                  | Lapsed     |  |   |
| 1.Share Option Scheme<br>Exercise Price<br>Of HK\$4.78<br>(31/01/2007)<br>Ordinary shares<br>(Note 1)    | <u>Nil</u>                | <u>Nil</u>       | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>5,520,001</u>  |
| 2.Share Option Scheme<br>Exercise Price<br>Of HK\$7.78<br>(31/01/2007)<br>Ordinary shares<br>(Note 1)    | <u>Nil</u>                | <u>Nil</u>       | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>384,318</u>  |
| 3.Share Option Scheme<br>Exercise Price<br>Of HK\$4.42<br>(31/01/2007)<br>Ordinary shares<br>(Note 1)    | <u>Nil</u>                | <u>Nil</u>       | <u>Nil</u>                 | <u>Nil</u> | <u>Nil</u>   | <u>3,076,924</u>  |
| 4.Share Option Scheme<br>Exercise Price<br>Of HK\$0.398<br>(31/01/2007)<br>Ordinary shares<br>(Note 1)   | <u>Nil</u>                | <u>4,500,000</u> | <u>Nil</u>                 | <u>Nil</u> | <u>4,500,000</u>   | <u>89,900,000</u>   |
|  |                           |                  | Total A. (Ordinary shares) |            | <u>4,500,000</u>   |   |
|  |                           |                  | (Preference shares)        |            | <u>N/A</u>   |   |
|  |                           |                  | (Other class)              |            | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                  |                            |            | <u>HK\$1,791,000.00</u>  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____         |                                 |   |                                  |   |  |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable) _____<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares)  |                                 |   |                                  |   | _____  | N/A  |
| (Preference shares)   |                                 |   |                                  |   | _____  | N/A  |
| (Other class)   |                                 |   |                                  |   | _____  | N/A  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          |                                    |                            |                              |  |   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3.<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

## For Main Board and GEM listed issuers

|               |                      |                           |       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                       |
|---------------|----------------------|---------------------------|-------|--|---|-----------------------|
| Type of Issue |                      |                           |       |  |   |                       |
| 5.            | Scrip dividend       | At price : State currency | _____ | Class of shares issuable ( <i>Note 1</i> )                           | _____   |                       |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |                       |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |                       |
|               |                      |                           |       |  |   | <u>N/A</u> <u>N/A</u> |
| 6.            | Repurchase of shares |                           |       | Class of shares repurchased ( <i>Note 1</i> )                        | _____   |                       |
|               |                      |                           |       | Cancellation date : (dd/mm/yyyy)                                     | ( / / )   |                       |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |                       |
|               |                      |                           |       |  |   | <u>N/A</u> <u>N/A</u> |
| 7.            | Redemption of shares |                           |       | Class of shares redeemed ( <i>Note 1</i> )                           | _____   |                       |
|               |                      |                           |       | Redemption date : (dd/mm/yyyy)                                       | ( / / )   |                       |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |                       |
|               |                      |                           |       |  |   | <u>N/A</u> <u>N/A</u> |
| 8.            | Consideration issue  | At price : State currency | _____ | Class of shares issuable ( <i>Note 1</i> )                           | _____   |                       |
|               |                      |                           |       | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |                       |
|               |                      |                           |       | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |                       |
|               |                      |                           |       |  |   | <u>N/A</u> <u>N/A</u> |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| Total E.                   |   | (Ordinary shares) N/A  | (Preference shares) N/A   |
|                            |   | (Other class) N/A  | N/A   |

|   |                |
|---|----------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) 29,600,000 |
|   | (2) N/A        |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A            |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A            |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                |

Remarks (if any):

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Submitted by: Luk Chi Keung

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*