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SUN CENTURY GROUP LIMITED

太陽世紀集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1383)

(1) ADJOURNMENT OF EGM AND (2) REVISED EXPECTED TIMETABLE

The Board announces that the EGM originally scheduled to be convened at 11:00 a.m. on Monday, 3 December 2012 will be adjourned to 17 December 2012.

In light of the proposed adjournment of the EGM, the Board announces that the expected timetable for the Open Offer will be revised as set out in this announcement.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 5 September 2012 and the circular (the “**Circular**”) and the notice of EGM (the “**Notice**”) of the Company dated 16 November 2012 respectively in relation to, among other matters, the Open Offer, the Underwriting Agreement, the connected transaction in relation to the Set Off, the Whitewash Waiver and the proposed change in board lot size. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement and the Circular.

Adjournment of EGM

Trading in the Shares has been suspended since 9:00 a.m. on 22 November 2012 pending the release of an announcement relating to price sensitive information. In order to allow the Shareholders to have sufficient information to vote at the forthcoming EGM, the Board announces that the EGM originally scheduled to be convened at 11:00 a.m. on Monday, 3 December 2012 will be adjourned.

Notice is hereby given that the adjourned EGM will be held at 3 p.m. on 17 December 2012 at Training Room B, The Joint Professional Centre, Unit 1, G/F., The Center, 99 Queen's Road Central, Hong Kong. The resolutions set out in the original Notice remain unchanged for the adjourned EGM. Form of proxy despatched with the Circular for the purpose of the EGM will remain valid for the adjourned EGM to be held on 17 December 2012.

Revised Expected Timetable

In light of the proposed adjournment of the EGM, as agreed between the Company and the Underwriter, the Board announces that the expected time table for the Open Offer will be revised as follows. The expected timetable for the Open Offer as set out below is indicative only and has been prepared on the assumption that the Open Offer will be approved by the Independent Shareholders at the EGM.

Latest time for lodging forms of proxy for the purpose of the EGM	11:00 a.m. on Saturday, 15 December 2012
EGM	11:00 a.m. on Monday, 17 December 2012
Announcement of results of EGM to be published on the Stock Exchange website	Monday, 17 December 2012
Last day of dealings in Shares on a cum-entitlement basis	Tuesday, 18 December 2012
First day of dealings in Shares on an ex-entitlement basis	Wednesday, 19 December 2012
Latest time for lodging transfer of Shares in order to be qualified for the Open Offer	4:30 p.m. on Thursday, 20 December 2012
Register of members of the Company closed (both dates inclusive)	Friday 21 December 2012 to Thursday, 27 December 2012 (both dates inclusive)

Record Date Thursday, 27 December 2012

Register of members of the Company re-opens Friday, 28 December 2012

Despatch of the Prospectus Documents (in case of
the Prohibited Shareholders, the Prospectus only) Friday, 28 December 2012

Latest time for acceptance of, and payment
of Offer Shares 4:00 p.m. on
Tuesday, 15 January 2013

Latest time for the Open Offer to become
unconditional (being the Latest Time for
Termination) 4:00 p.m. on
Wednesday, 16 January 2013

Announcement of results of acceptance of the Offer
Shares to be published on the Stock Exchange On or before
Tuesday, 22 January 2013

Despatch of share certificates for Offer Shares On or before
Wednesday, 23 January 2013

Dealings in Offer Shares commence 9:00 a.m. on
Thursday, 24 January 2013

Effective date of change in board lot size from
1,000 Shares to 10,000 Shares Thursday, 24 January 2013

Designated broker starts to stand in the market to
provide matching services for odd lot of Shares 9:00 a.m. on
Thursday, 24 January 2013

Last day for the designated broker to stand in the market
to provide matching services for odd lot of Shares 4:00p.m. on
Wednesday, 20 February 2013

Dates or deadlines specified above are indicative only and may be further varied by agreement between the Company and the Underwriter. Any further changes to the revised expected timetable above will be published or notified to the Shareholders appropriately.

The Placing Agent and the Company have agreed in writing to extend the latest date for the fulfillment of the conditions under the Placing Agreement to 31 March 2013.

By order of the Board
Sun Century Group Limited
Chau Cheok Wa
Chairman

Hong Kong, 30 November 2012

As at the date of this announcement, the executive Directors are Mr. CHAU Cheok Wa, Ms. YEUNG So Mui, Ms. CHENG Mei Ching, Ms. YEUNG So Lai and Mr. QIU Bin; and the independent non-executive Directors are Mr. TOU Kin Chuen, Dr. WU Kam Fun Roderick and Mr. LO Wai Tung John.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purposes only*